

EXHIBIT 2

Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697



Jane Nelson
Secretary of State

Office of the Secretary of State
Packing Slip

March 25, 2024
Page 1 of 1

Attn: Gerald Miller
LAW OFFICES OF GERALD M. MILLER, LTD.
707 Skokie Boulevard
Suite 600
Northbrook, IL 60062

Batch Number: **134609646**

Batch Date: **03-15-2024**

Client ID: **979487246**

Return Method: **Mail**

Document Number	Document Detail	Number / Name	Page Count	Fee
1346096460002	Certificate of Merger	NFN8 Media, LLC	0	\$300.00
1346096460003	Certificate of Merger	CryptoTech Holdings, LLC	0	\$300.00
Total Fees:				\$600.00

Payment Type	Payment Status	Payment Reference	Amount
Check	Received	2078	\$600.00
Total:			\$600.00

Total Amount Charged to Client Account: \$0.00
(Applies to documents or orders where Client Account is the payment method)

Note to Customers Paying by Client Account: This is not a bill. Payments to your client account should be based on the monthly statement and not this packing slip. Amounts credited to your client account may be refunded upon request. Refunds (if applicable) will be processed within 10 business days.

User ID: Not Found



Office of the Secretary of State

March 25, 2024

Attn: Gerald Miller

LAW OFFICES OF GERALD M. MILLER, LTD.
707 Skokie Boulevard, Suite 600
Northbrook, IL 60062 USA

RE:
NFN8 Capital, LLC (File Number: Not Applicable)

It has been our pleasure to approve and place on record the filing instrument effecting a merger. The appropriate evidence of filing is attached for your files. Payment of the filing fee is acknowledged by this letter.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Business & Public Filings Division
(512) 463-5555

Enclosure



Office of the Secretary of State

CERTIFICATE OF MERGER

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument merging

NFN8 Media LLC
Domestic Limited Liability Company (LLC)
[File Number: 801220487]

Into

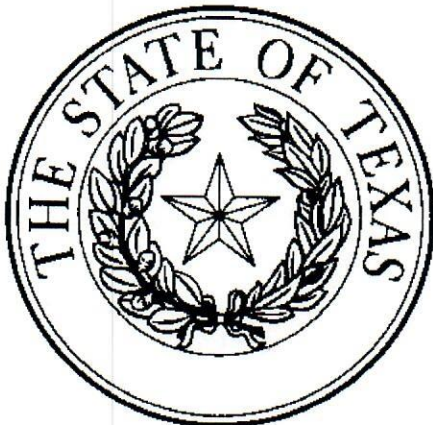
NFN8 Capital, LLC
Foreign Limited Liability Company (LLC)
Nevada, USA
[Entity not of Record, Filing Number Not Available]

has been received in this office and has been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by the virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the merger on the date shown below.

Dated: 03/15/2024

Effective: 03/15/2024



A handwritten signature in black ink that reads "Jane Nelson".

Jane Nelson
Secretary of State

Form 622 (Revised 12/15) Return in duplicate to: Secretary of State P.O. Box 13697 Austin, TX 78711-3697 512 463-5555 FAX: 512 463-5709 Filing Fee: see instructions	 Certificate of Merger Combination Merger Business Organizations Code	This space reserved for office use. <div style="text-align: center;"> FILED In the Office of the Secretary of State of Texas MAR 15 2024 Corporations Section </div>
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Parties to the Merger

Pursuant to chapter 10 of the Texas Business Organizations Code, and the title applicable to each domestic filing entity identified below, the undersigned parties submit this certificate of merger.

The name, organizational form, state of incorporation or organization, and file number, if any, issued by the secretary of state for each organization that is a party to the merger are as follows:

Party 1

NFN8 Media, LLC

Name of Organization

The organization is a

limited liability company

Specify organizational form (e.g., for-profit corporation)

It is organized under the laws of

The file number, if any, is

801220487

State Country

Its principal place of business is

13809 Research Blvd

Address

Austin Texas

Texas Secretary of State file number

City

State

☐ The organization will survive the merger. ☒ The organization will not survive the merger.

☐ The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Party 2

NFN8 Capital, LLC

Name of Organization

The organization is a

limited liability company

Specify organizational form (e.g., for-profit corporation)

It is organized under the laws of

The file number, if any, is

Nevada U.S.A.

State Country

Its principal place of business is

13809 Research Blvd

Address

Austin Texas

Texas Secretary of State file number

City

State

☒ The organization will survive the merger. ☐ The organization will not survive the merger.

☐ The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Party 3

Name of Organization

The file number, if any, is _____

State

Country

Texas Secretary of State file number

Its principal place of business is _____

Address

City

State

☐ The organization will survive the merger. ☐ The organization will not survive the merger.☐ The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Plan of Merger☐ The plan of merger is attached.*If the plan of merger is not attached, the following statements must be completed.***Alternative Statements**

Instead of providing the plan of merger, each domestic filing entity certifies that:

1. A plan of merger is on file at the principal place of business of each surviving, acquiring, or new domestic entity or non-code organization that is named in this form as a party to the merger or an organization created by the merger. **YES**

2. On written request, a copy of the plan of merger will be furnished without cost by each surviving, acquiring, or new domestic entity or non-code organization to any owner or member of any domestic entity that is a party to or created by the plan of merger and, if the certificate of merger identifies multiple surviving domestic entities or non-code organizations, to any creditor or obligee of the parties to the merger at the time of the merger if a liability or obligation is then outstanding. **YES**

Item 3A is the default selection. If the merger effected an amendment to, a restatement of, or an amendment and restatement of the certificate of formation of a surviving filing entity, you must select and complete one of the options shown below. Options 3B and 3C require the submission of the described attachment.

3A. No amendments to the certificate of formation of any surviving filing entity that is a party to the merger are effected by the merger.

3B. ☐ No amendments to the certificate of formation of any filing entity are being effected by the merger or by the restated certificate of formation of the surviving filing entity named in the attached restated certificate of formation.

3C. ☐ The plan of merger effected an amendment and restatement of the certificate of formation of a surviving filing entity. The amendments being made and the name of the surviving entity restating its certificate of formation are set forth in the attached restated certificate of formation containing amendments.

3D. ☐ The plan of merger effected amendments or changes to the following surviving filing entity's certificate of formation.

Name of filing entity effecting amendments

The changes or amendments to the filing entity's certificate of formation are set forth in the attached restated certificate of formation.

Amendment Text Area

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4. Organizations Created by Merger

The name, jurisdiction of organization, principal place of business address, and entity description of each entity or other organization to be created pursuant to the plan of merger are set forth below. The certificate of formation of each new domestic filing entity to be created is being filed with this certificate of merger.

<i>Name of New Organization 1</i>	<i>Jurisdiction</i>	<i>Entity Type (See instructions)</i>
<i>Principal Place of Business Address</i>	<i>City</i>	<i>State Zip Code</i>
<i>Name of New Organization 2</i>	<i>Jurisdiction</i>	<i>Entity Type (See instructions)</i>
<i>Principal Place of Business Address</i>	<i>City</i>	<i>State Zip Code</i>
<i>Name of New Organization 3</i>	<i>Jurisdiction</i>	<i>Entity Type (See instructions)</i>
<i>Principal Place of Business Address</i>	<i>City</i>	<i>State Zip</i>

Approval of the Plan of Merger

The plan of merger has been approved as required by the laws of the jurisdiction of formation of each organization that is a party to the merger and by the governing documents of those organizations.

☒ The approval of the owners or members of NFN8 Media, LLC
Name of domestic entity
 was not required by the provisions of the BOC.

Effectiveness of Filing (Select either A, B, or C.)

A. ☒ This document becomes effective when the document is accepted and filed by the secretary of state.

B. ☐ This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____

C. ☐ This document takes effect on the occurrence of the future event or fact, other than the

Text Area

Tax Certificate

- ☐ Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the non-surviving filing entity.
- ☒ Instead of providing the tax certificate, one or more of the surviving, acquiring or newly created organizations will be liable for the payment of the required franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certifies that the statements contained herein are true and correct, and that the person signing is authorized under the provisions of the Business Organizations Code, or other law applicable to and governing the merging entity, to execute the filing instrument.

Date: 3-11-24

NFN8 Media, LLC
Merging Entity Name

J
Signature of authorized person (see instructions)

Josh Moore
Printed or typed name of authorized person

NFN8 Capital, LLC
Merging Entity Name

J
Signature of authorized person (see instructions)

Josh Moore
Printed or typed name of authorized person

Merging Entity Name

Signature of authorized person (see instructions)



Office of the Secretary of State

March 25, 2024

Attn: Gerald Miller

LAW OFFICES OF GERALD M. MILLER, LTD.
707 Skokie Boulevard, Suite 600
Northbrook, IL 60062 USA

RE:
NFN8 Holdings, LLC (File Number: Not Applicable)

It has been our pleasure to approve and place on record the filing instrument effecting a merger. The appropriate evidence of filing is attached for your files. Payment of the filing fee is acknowledged by this letter.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Business & Public Filings Division
(512) 463-5555

Enclosure



Office of the Secretary of State

CERTIFICATE OF MERGER

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument merging

CryptoTech Holdings, LLC
Domestic Limited Liability Company (LLC)
[File Number: 803258696]

Into

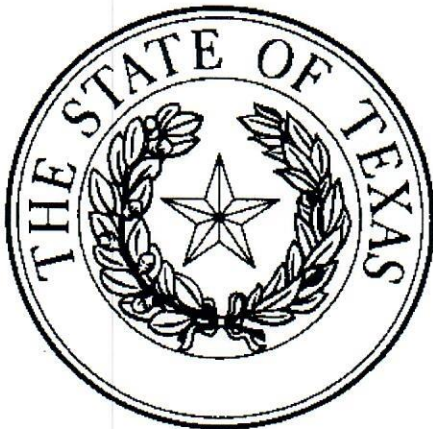
NFN8 Holdings, LLC
Foreign Limited Liability Company (LLC)
Nevada, USA
[Entity not of Record, Filing Number Not Available]

has been received in this office and has been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by the virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the merger on the date shown below.

Dated: 03/15/2024

Effective: 03/15/2024



A handwritten signature in black ink that reads "Jane Nelson".

Jane Nelson
Secretary of State

Form 622**(Revised 12/15)**

Return in duplicate to:

Secretary of State

P.O. Box 13697

Austin, TX 78711-3697

512 463-5555

FAX: 512 463-5709

Filing Fee: see instructions

**Certificate of Merger
Combination Merger
Business Organizations Code**

This space reserved for office use.

FILED
In the Office of the
Secretary of State of Texas

MAR 15 2024

Corporations Section

Parties to the Merger

Pursuant to chapter 10 of the Texas Business Organizations Code, and the title applicable to each domestic filing entity identified below, the undersigned parties submit this certificate of merger.

The name, organizational form, state of incorporation or organization, and file number, if any, issued by the secretary of state for each organization that is a party to the merger are as follows:

Party 1

Name of Organization

The organization is a

CryptoTech Holdings, LLC

limited liability company

It is organized under the laws of

Texas

U.S.A.

Specify organizational form (e.g., for-profit corporation)

The file number, if any, is

803258696

State

Country

Its principal place of business is

13809 Research Blvd.

Texas Secretary of State file number

City

Austin Texas

State

☐ The organization will survive the merger.☒ The organization will not survive the merger.☐ The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Party 2

Name of Organization

The organization is a

NFN8 Holdings, LLC

limited liability company

It is organized under the laws of

Nevada

U.S.A.

Specify organizational form (e.g., for-profit corporation)

The file number, if any, is

Texas Secretary of State file number

State

Country

Its principal place of business is

13809 Research Blvd

City

Austin Texas

State

☒ The organization will survive the merger.☐ The organization will not survive the merger.☐ The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Party 3

The file number, if any, is _____

State

Country

Texas Secretary of State file number

Its principal place of business is _____

Address

City

State

☐ The organization will survive the merger. ☐ The organization will not survive the merger.☐ The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Plan of Merger☐ The plan of merger is attached.*If the plan of merger is not attached, the following statements must be completed.***Alternative Statements**

Instead of providing the plan of merger, each domestic filing entity certifies that:

1. A plan of merger is on file at the principal place of business of each surviving, acquiring, or new domestic entity or non-code organization that is named in this form as a party to the merger or an organization created by the merger. **YES**

2. On written request, a copy of the plan of merger will be furnished without cost by each surviving, acquiring, or new domestic entity or non-code organization to any owner or member of any domestic entity that is a party to or created by the plan of merger and, if the certificate of merger identifies multiple surviving domestic entities or non-code organizations, to any creditor or obligee of the parties to the merger at the time of the merger if a liability or obligation is then outstanding. **YES**

Item 3A is the default selection. If the merger effected an amendment to, a restatement of, or an amendment and restatement of the certificate of formation of a surviving filing entity, you must select and complete one of the options shown below. Options 3B and 3C require the submission of the described attachment.

3A. No amendments to the certificate of formation of any surviving filing entity that is a party to the merger are effected by the merger.

3B. ☐ No amendments to the certificate of formation of any filing entity are being effected by the merger or by the restated certificate of formation of the surviving filing entity named in the attached restated certificate of formation.

3C. ☐ The plan of merger effected an amendment and restatement of the certificate of formation of a surviving filing entity. The amendments being made and the name of the surviving entity restating its certificate of formation are set forth in the attached restated certificate of formation containing amendments.

3D. ☐ The plan of merger effected amendments or changes to the following surviving filing entity's certificate of formation.

Name of filing entity effecting amendments

The changes or amendments to the filing entity's certificate of formation, other than the name change